

3. Fund details

Please provide the details of your nominated superannuation fund from which partial rollovers or transfers will be made to the Protect Super Plan on an ongoing basis.

Refer to your last benefit statement from your nominated fund to help you complete these details.

Fund name:	<input type="text"/>
Fund ABN:	<input type="text"/>
Fund USI:*	<input type="text"/>
Member number:	<input type="text"/>

*USI stands for Unique Superannuation Identifier.

4. Authority and declaration

By submitting this Enduring Rollover Authority Request form to NEOS, I am making the following statements:

- I request and consent to the transfer, from time to time, of part of my account balance from another superannuation fund to the Protect Super Plan which is administered by NEOS, to any successor fund, for the payment of my insurance premiums.
- I have read the important information in the PDS about my tax file number (TFN) and consent to providing my TFN for legal purposes, including finding my superannuation benefits, providing information to the ATO, and providing information to another superannuation fund in order to transfer benefits.
- I understand that the Trustee is unable to accept contributions, or rollovers that:
 - Have an untaxed element
 - Contain United Kingdom (UK) transfer or New Zealand KiwiSaver transfer amounts; or
 - Aren't equal to the specific amount due.
- I authorise Diversa Trustees Limited ABN 49 006 421 638 (as Trustee for OneSuper and the Tidswell Master Superannuation Plan, as the case may be) or the trustee of any successor fund, to act on my behalf in arranging the transfer.
- This authority continues until the earliest of the following:
 - I request in writing for this transfer authority to cease
 - I request in writing for this transfer authority to be replaced; and
 - the NEOS Protection Plan otherwise ends in accordance with the terms and conditions of the NEOS Protection PDS.
- I authorise the administrator of the Protect Super Plan, Australian Life Development Pty Ltd ABN 96 617 129 914 (trading as NEOS Life), or its delegate, to contact my nominated superannuation fund to obtain details relevant to transferring part of my account balance where required.
- I understand that I need to ensure my nominated superannuation fund has a sufficient account balance for an amount to be transferred to pay the insurance premiums required and to continue to meet any minimum balance requirements of that nominated superannuation fund.
- I understand that the trustee of my nominated superannuation fund is discharged from any further liability in respect of any account balance transferred to the Protect Super Plan.
- I understand that transfer fees (if any) and/or exit fees or penalties from my nominated superannuation fund may be deducted from my remaining account balance (subject to legislative restrictions).
- I acknowledge that my insurance premiums will remain unpaid if the transfer does not proceed and that my insurance cover will lapse. I understand that I must contact NEOS Life immediately if I'm notified that the transfer has been unsuccessful.
- I agree that if OneSuper, TMSP or the Trustee, change at any time, then this enduring rollover authority applies to authorise the trustee, and administrator of the successor fund, to arrange the transfer of part of my account balance from my nominated superannuation fund, into the successor fund, for the payment of my insurance premiums.

Please return your completed form to customerservice@neoslife.com.au



neosprotect.com.au

GPO Box 239, Sydney NSW 2001

e: customerservice@neoslife.com.au **t:** 1300 090 188

NEOS Life (NEOS) is a registered business name of Australian Life Development Pty Ltd ABN 96 617 129 914 AFSL 502759. NEOS Protection is issued by NobleOak Life Limited (NobleOak) ABN 85 087 648 708 AFSL 247302. Protect Super Plan is issued by Diversa Trustees Limited (Diversa) ABN 49 006 421 638 AFSL 235153 RSE L0000635 as trustee of OneSuper ABN 43 905 581 638 RSE R1001341. NEOS provides administration services in relation to NEOS Protection and Protect Super Plan on behalf of NobleOak and Diversa, respectively.